# **Quick Start Guide to Reporting in Nuventive for Co-Curricular Units**

Office of Institutional Effectiveness and Planning I George Mason University

#### **Accessing and Navigating Nuventive**

- 1. Log in to Nuventive (solutions.nuventive.com) using your Mason NetID username and password.
- 2. Once logged in you will be automatically taken to your programs Home Page.
- 3. If you oversee multiple units you can access the **Organization** drop down menu in the middle of the screen.
- 4. To navigate within Nuventive, use the **Menu** icon on the top left of the page to see different options.

# **Entering General Information**

- 1. Select the Menu icon and then click **General Information**.
- 2. The general information page includes your Mission Statement, organizational structure, and assessment contact.
- 3. To edit this information, click the three vertical dots on the right side of the screen and then select edit.
- 4. Once in edit mode, you can type directly into the Mission Statement and Assessment Contact sections.
- 5. If you need to edit your organizational structure, select the dropdown menus for Executive and then Department/Division.
- 6. When you are finished editing, click **Save**.

#### **Entering Goals**

- 1. Select the Menu icon and then click Unit Goals.
- 2. To **Add a New Goal**, click on the Plus Icon on the top right of the page.
- 3. You will be able to type directly into the various sections where you can enter your **Unit Goal**.
- 4. Use the dropdowns to indicate the Status of the Goal and the Goal Cycle.
- When complete, click Save.
- To edit a goal, click on the three vertical dots and select Open.
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# **Entering Outcomes**

- 1. Select the Menu icon and then click **Unit Assessment.**
- To Add a New Outcome, click on the Plus Icon on the top right of the page.
- 3. You will be able to type directly into the various sections where you can enter your **Outcome**.
- 4. Use the dropdowns to indicate the Status of the Outcome and the Assessment Period.
- 5. When complete, click Save.
- 6. To edit an outcome, click on the three vertical dots and select **Open**.

### Mapping (Link the Goal and Outcome)

- 1. Select the Menu icon and then click Mapping.
- 2. **Goals** are on the left side and **Outcomes** are at the top.
- 3. Select **X** to align the goal and outcome. Click again to unselect.
- 4. In this view, you will see all active outcomes.

#### **Entering Assessment Methods**

- Select the Menu icon and then click Unit Assessment.
- 2. Edit the outcome for which you wish you enter the Assessment Methods by clicking the edit icon and selecting open.
- 3. To enter Assessment Method information, click on the **Assessment Method** section title.
- 4. To create a new method, click the Plus Icon. To edit an existing method, click the three vertical dots and select Open.
- 5. Once in the new/edit page, under Assessment Measure Name, provide a 1-3 word description of the measure.
- You can also add a Description of the Assessment Measure, its current Status, and Achievement Target.
- 7. You will be able to select whether the assessment method is a Direct or Indirect Measure.
- 8. You can add **Supporting Documentation** by clicking the Plus Icon on the bottom right and pulling from your Document Library.
- 9. When complete, click **Save**.

#### **Entering Results**

- Select the Menu icon and then click Unit Assessment.
- 2. Edit the outcome for which you wish you enter the findings and improvements by clicking the edit icon and selecting open.
- 3. To enter Findings and Improvements, click on the Results section title.
- 4. To create a new finding, click the Plus Icon. To edit existing results, click the three vertical dots and select Open.
- 5. Once in the new/edit page, you can enter the **Date**, **Findings**, and **Reporting Period** in addition to using a dropdown menu labeled **Conclusion** where you can indicate whether you met, partially met, or did not meet your achievement target.
- 6. There are also sections for you to enter the **Individuals Responsible** for assessment, the **Number of Students** assessed, and **Analysis of Results**.
- 7. You can add **Supporting Documentation** by clicking the Plus Icon on the bottom right and pulling from your Document Library.
- 8. At the bottom of the page, you will enter your **Actions and Improvement Plans**, including **Past Improvements** and **Future Improvements**, and the **person(s) responsible** for the improvement plan.
- 9. When complete, click **Save**.

# **Adding Documents to the Document Library**

- 1. Navigate to the Menu icon on the top left of the page and select Documents.
- 2. Once in the Document Library you can select create New Folders by clicking the Folder Icon on the top right, Add Folder.
- 3. When you go into a folder, you can **Add Documents** by clicking the icon on the right top.
- 4. Select the file destination, name the document, and provide any notes you wish before clicking Save.