

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

Due: July 1, 2015

Institution:

Institution UNITID:

Individual responsible for plan

Name:

Email address:

Telephone number:

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

George Mason University

ACADEMIC AND FINANCIAL PLAN

Instructions: In the column entitled "Academic and Support Service Strategies for Six-Year Period (2016-2022)," please provide titles to identify strategies (for the three biennia of this six-year period) associated with goals in the Statewide Strategic Plan. *Please use this title to identify a more detailed description of the strategy in the separate Word document (Part II - Narrative).*

Priority Ranking	ACADEMIC AND SUPPORT SERVICE STRATEGIES FOR SIX-YEAR PERIOD (2016-2022)							
	Biennium 2016-2018 (7/1/16-6/30/18)				Biennium 2018-2020 (7/1/18-6/30/20)		Biennium 2020-2022 (7/1/20-6/30/22)	
	Strategies (Short Title)	SSP Goal	Cost: Incremental, Savings, Reallocation				Strategies	Strategies
			2016-2017		2017-2018			
Total Amount			Amount From Tuition Revenue	Total Amount	Amount From Tuition Revenue			
1	Strategy 1: Student Financial Aid. Increase student financial aid for both undergraduate and graduate students.	1	Incremental: \$2,100,000 Savings: \$0 Reallocation: \$0	\$300,000	\$4,200,000	\$600,000	Mason will continue to provide access to a variety of students who will require financial aid.	Mason will continue to provide access to a variety of students who will require financial aid.
4	Strategy 2: Career-Ready Graduates - Enrollment Growth and Degree Awards. Increase enrollment modestly for in-state students and moderately for out-of-state students. Produce 100,000 degrees over the next ten years. Seek equitable resources for enrollment growth.	1, 2, 4	Incremental: \$9,293,000 Savings: \$0 Reallocation: \$0	\$0	\$17,560,000	\$0	We will continue to focus on reaching our 2024 goal of 100,000 career-ready graduates.	We will continue to focus on reaching our 2024 goal of 100,000 career-ready graduates.
6	Strategy 3: Accessible Pathways. Provide affordable pathways for community college transfers, adult students, veterans, active-duty military, underrepresented groups, and international students.	1, 2	Incremental: \$450,000 Savings: \$0 Reallocation: \$0	\$225,000	\$700,000	\$350,000	Mason will continue to focus on providing student access. As the student of the future continues to evolve, many will seek resources and support unique to their specific circumstances. General Fund support will continue to be needed.	Mason will continue to focus on providing student access. As the student of the future continues to evolve, many will seek resources and support unique to their specific circumstances. General Fund support will continue to be needed.
8	Strategy 4: Student Success Initiatives. Focus on the integration of technologies used by students, faculty, and advisors to improve student success.	2	Incremental: \$400,000 Savings: \$0 Reallocation: \$0	\$200,000	\$600,000	\$300,000	Mason will continue to focus on provided technology-based resources to free students and faculty to focus on the learning process.	Mason will continue to focus on provided technology-based resources to free students and faculty to focus on the learning process.
9	Strategy 5: Experiential and Innovative Learning. Provide opportunities for experiential and innovative learning.	2, 3, 4	Incremental: \$800,000 Savings: \$0 Reallocation: \$0	\$400,000	\$1,000,000	\$500,000	Continuation of strategy to provide a variety of learning modalities.	Continuation of strategy to provide a variety of learning modalities.
10	Strategy 6: Online Completion College. Mason is exploring a comprehensive Online Completion College in collaboration with Old Dominion University.	2, 3	Incremental: \$0 Savings: \$0 Reallocation: \$0	\$0	\$0	\$0	Make enhancement to the model and include additional VA institutions in the Completion College.	Make enhancement to the model and include additional VA institutions in the Completion College.
2	Strategy 7: Support Teaching and Scholarship Excellence. Recognize high quality faculty and provide faculty support for recruitment and retention through salary increases, benefits, start-up packages, and related awards.	3, 4	Incremental: \$17,200,000 Savings: \$0 Reallocation: \$500,000	\$5,700,000	\$29,200,000	\$9,800,000	Continue to strive to recruit and retain top talent in all positions.	Continue to strive to recruit and retain top talent in all positions.
5	Strategy 8: Efficiency and Effectiveness. The university is undergoing process re-engineering in a variety of areas to improve effectiveness and efficiency. Reallocation to help fund Strategy 7: Recruit and Retain High Quality Faculty.	3	Incremental: \$0 Savings: \$500,000 Reallocation: \$0	\$0	\$0	\$1,000,000	On-going process analyses.	On-going process analyses.
3	Strategy 9: Multidisciplinary Institutes. To promote innovation and job creation, Mason will establish the Institute for Biomedical Innovation on Mason's Science and Technology Campus in Prince William.	4	Incremental: \$3,500,000 Savings: \$0 Reallocation: \$0	\$0	\$4,000,000	\$0	Add the third multidisciplinary institute. Multidisciplinary institutes will require on-going support.	Add the fourth multidisciplinary institute. Multidisciplinary institutes will require on-going support.

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

George Mason University

ACADEMIC AND FINANCIAL PLAN

Instructions: In the column entitled "Academic and Support Service Strategies for Six-Year Period (2016-2022)," please provide titles to identify strategies (for the three biennia of this six-year period) associated with goals in the Statewide Strategic Plan. *Please use this title to identify a more detailed description of the strategy in the separate Word document (Part II - Narrative).*

ACADEMIC AND SUPPORT SERVICE STRATEGIES FOR SIX-YEAR PERIOD (2016-2022)									
Priority Ranking	Biennium 2016-2018 (7/1/16-6/30/18)					Biennium 2018-2020 (7/1/18-6/30/20)		Biennium 2020-2022 (7/1/20-6/30/22)	
	Strategies (Short Title)	SSP Goal	Cost: Incremental, Savings, Reallocation				Strategies	Strategies	
			2016-2017		2017-2018				
			Total Amount	Amount From Tuition Revenue	Total Amount	Amount From Tuition Revenue			
7	Strategy 10: Grow Research and Enhance Research Infrastructure. The university seeks to grow <i>research of consequence</i> with particular emphasis on translational research to enhance human life through new commercial products, public policy or improved social dynamics. - transactional research, and to raise its <i>Carnegie research status to Very High Research</i> . In order to reach these goals, Mason needs to strengthen its research infrastructure.	4	Incremental:	\$2,500,000	\$0	\$4,000,000	\$0	Continue to grow research	Continue to grow research
			Savings:	\$0	\$0	\$0	\$0		
			Reallocation:	\$0	\$0	\$0	\$0		
Total 2016-2018 Costs									
Incremental (Included in Financial Plan line 61)				\$36,243,000	\$6,825,000	\$61,260,000	\$11,550,000		
Savings				\$500,000	\$500,000	\$1,000,000	\$1,000,000		
Reallocation				\$500,000	\$500,000	\$1,000,000	\$1,000,000		

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

George Mason University

ACADEMIC AND FINANCIAL PLAN

Instructions: In the column entitled "Academic and Support Service Strategies for Six-Year Period (2016-2022)," please provide titles to identify strategies (for the three biennia of this six-year period) associated with goals in the Statewide Strategic Plan. *Please use this title to identify a more detailed description of the strategy in the separate Word document (Part II - Narrative).*

Priority Ranking	ACADEMIC AND SUPPORT SERVICE STRATEGIES FOR SIX-YEAR PERIOD (2016-2022)							
	Biennium 2016-2018 (7/1/16-6/30/18)				Biennium 2018-2020 (7/1/18-6/30/20)		Biennium 2020-2022 (7/1/20-6/30/22)	
	Strategies (Short Title)	SSP Goal	Cost: Incremental, Savings, Reallocation				Strategies	Strategies
			2016-2017		2017-2018			
Total Amount			Amount From Tuition Revenue	Total Amount	Amount From Tuition Revenue			
Six-Year Financial Plan for Educational and General Programs, Incremental Operating Budget Need 2016-2018 Biennium (Assuming No Additional General Fund)								
Items		2016-2017		2017-2018		2015-16		
		Total Amount	Amount From Tuition Revenue	Total Amount	Amount From Tuition Revenue	Total Amount	Amount From Tuition Revenue	
Total Incremental Cost from Academic Plan¹		\$36,243,000	\$6,825,000	\$61,260,000	\$11,550,000			
Increase T&R Faculty Salaries ²		\$0	\$0	\$0	\$0	\$3,700,000	\$1,950,000	
T&R Faculty Salary Increase Rate ³		0.00%	0.00%	0.00%	0.00%	2.00%	0.00%	
Increase Admin. Faculty Salaries ²		\$0	\$0	\$0	\$0	\$1,320,000	\$660,000	
Admin. Faculty Salary Increase Rate		0.00%	0.00%	0.00%	0.00%	2.00%	0.00%	
Increase Classified Staff Salaries ²		\$0	\$0	\$0	\$0	\$3,320,000	\$1,660,000	
Classified Salary Increase Rate		0.00%	0.00%	0.00%	0.00%	* ~3.00%	0.00%	
Increase University Staff Salaries ²		\$0	\$0	\$0	\$0	\$0	\$0	
University Staff Salary Increase Rate		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Increase Number of Full-Time T&R Faculty ⁴ (\$)		\$4,281,900	\$4,281,900	\$8,832,250	\$8,832,250			
Increase Number of Full-Time T&R Faculty ⁴ (FTE)		35	35	70	70			
Increase Number of Full-Time Admin. Faculty ⁴ (\$)		\$1,450,500	\$1,450,500	\$2,988,000	\$2,988,000			
Increase Number of Full-Time Admin. Faculty ⁴ (FTE)		15	15	30	30			
Increase Number of Part-Time Faculty ⁴ (\$)		\$1,300,000	\$1,300,000	\$1,600,000	\$1,600,000			
Increase Number of Part-Time Faculty ⁴ (FTE)		25	25	30	30			
Increase Number of Classified Staff ⁴ (\$)		\$1,538,000	\$1,538,000	\$2,772,300	\$2,772,300			
Increase Number of Classified Staff ⁴ (FTE)		20	20	35	35			
Increase Number of University Staff ⁴ (\$)		\$0	\$0	\$0	\$0			
Increase Number of University Staff ⁴ (FTE)		0	0	0	0			
Library Enhancement ⁴ (\$)		\$790,100	\$790,100	\$1,699,950	\$1,699,950			
Library Enhancement ⁴ (FTE)		2	2	5	5			
Technology Enhancement ⁴ (\$)		\$2,000,000	\$2,000,000	\$3,700,000	\$3,700,000			
Technology Enhancement ⁴ (FTE)		8	8	15	15			
O&M for New Facilities ⁴ (\$)		\$660,000	\$660,000	\$2,790,000	\$2,790,000			
O&M for New Facilities ⁴ (FTE)		10	10	20	20			
Utility Cost Increase		\$600,000	\$600,000	\$1,400,000	\$1,400,000			
NGF share of state authorized salary increase/bonus		\$0	\$0	\$0	\$0			
Fringe/health insurance benefits increase		\$3,000,000	\$1,500,000	\$6,500,000	\$3,250,000			

*Note: Salary amount and percent shown under Classified Salary Increase for 2015-16 represents the amount and percent for the state approved 2% adjustment as well as the estimated amount and percent for the salary compression compensation adjustment provided in Chapter 665.

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

George Mason University

ACADEMIC AND FINANCIAL PLAN

Instructions: In the column entitled "Academic and Support Service Strategies for Six-Year Period (2016-2022)," please provide titles to identify strategies (for the three biennia of this six-year period) associated with goals in the Statewide Strategic Plan. *Please use this title to identify a more detailed description of the strategy in the separate Word document (Part II - Narrative).*

Priority Ranking	ACADEMIC AND SUPPORT SERVICE STRATEGIES FOR SIX-YEAR PERIOD (2016-2022)							
	Biennium 2016-2018 (7/1/16-6/30/18)				Biennium 2018-2020 (7/1/18-6/30/20)		Biennium 2020-2022 (7/1/20-6/30/22)	
	Strategies (Short Title)	SSP Goal	Cost: Incremental, Savings, Reallocation				Strategies	Strategies
			2016-2017		2017-2018			
Total Amount			Amount From Tuition Revenue	Total Amount	Amount From Tuition Revenue			
	VRS increase		\$0	\$0	\$0	\$0		
	Additional In-State Student Financial Aid From Tuition Revenue		\$0	\$0	\$0	\$0		
	Others (Specify, insert lines below)		\$0	\$0	\$0	\$0		
	Start-up Packages for New Faculty		\$5,250,000	\$0	\$10,500,000	\$1,000,000		
	Unavoidable contractual costs increase		\$192,900	\$192,900	\$300,000	\$300,000		
	Deferred Maintenance		\$0	\$0	\$3,117,100	\$3,117,100		
	Interest Earnings on E&G 0300 Non General Funds		\$1,100,000	\$0	\$1,100,000	\$0		
	Safety and Security Enhancement		\$500,000	\$500,000	\$1,000,000	\$1,000,000		
	Total Additional Funding Need		\$58,906,400	\$21,638,400	\$109,559,600	\$45,999,600		

Notes:

(1) Please ensure that these items are not double counted if they are already included in the incremental cost of the academic plan.

(2) If planned, enter the cost of any institution-wide increase.

(3) Enter planned annual faculty salary increase rate. Any salary increase entered here will be counted when calculating the gap to reach the 60th percentile in the future.

(4) Enter number of FTE change over the FY2016 level in appropriate columns.

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

George Mason University

Six-Year Financial Plan for Tuition and Fee Increases and Nongeneral Fund Revenue Estimates

Items	2014-2015 (Estimated)		2015-2016 (Estimated)			2016-2017 (Planned)			2017-2018 (Planned)		
	Student Charge	Total Revenue	Student Charge	Rate Increase	Total Revenue	Student Charge	Rate Increase	Total Revenue	Student Charge	Rate Increase	Total Revenue
E&G Programs											
Undergraduate, In-State	\$7,562	\$138,917,800	\$7,976	5.5%	\$144,227,200	\$8,375	5.0%	\$154,838,800	\$8,794	5.0%	\$164,867,200
Undergraduate, Out-of-State	\$27,140	\$80,740,200	\$28,622	5.5%	\$84,039,800	\$30,053	5.0%	\$90,405,600	\$31,556	5.0%	\$98,460,200
Graduate, In-State	\$9,794	\$38,164,000	\$10,328	5.5%	\$40,223,300	\$10,844	5.0%	\$42,234,500	\$11,386	5.0%	\$44,346,300
Graduate, Out-of-State	\$26,978	\$31,213,900	\$28,448	5.4%	\$31,828,800	\$29,870	5.0%	\$33,420,300	\$31,364	5.0%	\$35,091,300
Law, In-State	\$22,698	\$5,690,100	\$22,698	0.0%	\$5,690,100	\$22,698	0.0%	\$5,690,095	\$23,379	3.0%	\$5,860,768
Law, Out-of-State	\$38,084	\$7,122,500	\$38,084	0.0%	\$7,122,500	\$38,084	0.0%	\$7,122,475	\$39,227	3.0%	\$7,336,219
Medicine, In-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
Medicine, Out-of-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
Dentistry, In-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
Dentistry, Out-of-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
PharmD, In-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
PharmD, Out-of-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
Veterinary Medicine, In-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
Veterinary Medicine, Out-of-State	\$0	\$0	\$0	%	\$0	\$0	%	\$0	\$0	%	\$0
Other NGF		\$42,148,000			\$41,165,300			\$42,223,630			\$44,334,613
Total E&G Revenue - Gross		\$343,996,500			\$354,297,000			\$375,935,400			\$400,296,600
Total E&G Revenue - Net of Financial Aid		\$334,544,400			\$344,601,000			\$365,939,400			\$390,000,600
E&G Revenue Used for Faculty Salary Increases		\$0			\$1,950,000			\$4,950,000			\$6,950,000
Average T&R Faculty Salary Increase Rate		0.00%			2.00%			3.00%			3.00%
Auxiliary Program											
Mandatory Non-E&G Fees											
Undergraduate	\$2,820		\$2,976	5.5%		\$3,125	5.0%		\$3,281	5.0%	
Graduate	\$2,820		\$2,976	5.5%		\$3,125	5.0%		\$3,281	5.0%	
Law	\$2,653		\$2,653	0.0%		\$2,653	0.0%		\$2,733	3.0%	
Medicine	\$0		\$0	%		\$0	%		\$0	%	
Dentistry	\$0		\$0	%		\$0	%		\$0	%	
PharmD	\$0		\$0	%		\$0	%		\$0	%	
Veterinary Medicine	\$0		\$0	%		\$0	%		\$0	%	
Total Auxiliary Revenue (ALL including room and board)		\$205,300,000			\$215,600,000			\$226,400,000			\$237,700,000
Total Tuition and Fees											
Undergraduate, In-State	\$10,382		\$10,952	5.5%		\$11,500	5.0%		\$12,075	5.0%	
Undergraduate, Out-of-State	\$29,960		\$31,598	5.5%		\$33,178	5.0%		\$34,837	5.0%	
Graduate, In-State	\$12,614		\$13,304	5.5%		\$13,969	5.0%		\$14,667	5.0%	
Graduate, Out-of-State	\$29,798		\$31,424	5.5%		\$32,995	5.0%		\$34,645	5.0%	
Law, In-State	\$25,351		\$25,351	0.0%		\$25,351	0.0%		\$26,112	3.0%	
Law, Out-of-State	\$40,737		\$40,737	0.0%		\$40,737	0.0%		\$41,960	3.0%	
Medicine, In-State	\$0		\$0	%		\$0	%		\$0	%	
Medicine, Out-of-State	\$0		\$0	%		\$0	%		\$0	%	
Dentistry, In-State	\$0		\$0	%		\$0	%		\$0	%	
Dentistry, Out-of-State	\$0		\$0	%		\$0	%		\$0	%	
PharmD, In-State	\$0		\$0	%		\$0	%		\$0	%	
PharmD, Out-of-State	\$0		\$0	%		\$0	%		\$0	%	
Veterinary Medicine, In-State	\$0		\$0	%		\$0	%		\$0	%	
Veterinary Medicine, Out-of-State	\$0		\$0	%		\$0	%		\$0	%	
Student Financial Aid (Program 108)		\$9,452,100			\$9,696,000			\$9,996,000			\$10,296,000
Sponsored Programs (Program 110)		\$240,000,000			\$247,000,000			\$255,000,000			\$262,000,000
Unique Military Activities		\$0			\$0			\$0			\$0
Workforce Development		\$0			\$0			\$0			\$0
Other (Specify)		\$0			\$0			\$0			\$0

Six-Year Plans - Part I (2015): 2016-18 through 2020-22

George Mason University

FINANCIAL AID PLAN

Note: If you do not have actual amounts for Tuition Revenue for Financial Aid by student category, please provide an estimate. If values are not distributed for Tuition Revenue for Financial Aid, a distribution may be calculated for your institution.

Allocation of Tuition Revenue Used for Student Financial Aid

2013-14 (Actual)				
T&F Used for Financial Aid	Gross Tuition Revenue	Tuition Revenue for Financial Aid (Program 108)	% Revenue for Financial Aid	Distribution of Financial Aid
Undergraduate, In-State	\$130,724,021	\$0	%	\$1,240,383
Undergraduate, Out-of-State	\$76,737,071	\$5,262,610	6.9%	\$4,022,227
Graduate, In-State	\$36,968,897	\$0	%	\$815,924
Graduate, Out-of-State	\$31,083,373	\$2,933,714	9.4%	\$2,117,790
First Professional, In-State	\$5,785,037	\$0	%	\$103,371
First Professional, Out-of-State	\$8,404,784	\$294,676	3.5%	\$191,305
Total	\$289,703,183	\$8,491,000	2.9%	\$8,491,000
In-State Sub-Total	\$173,477,955	\$0	%	\$2,159,678

2014-15 (Estimated)				
T&F Used for Financial Aid	Gross Tuition Revenue	Tuition Revenue for Financial Aid (Program 108)	% Revenue for Financial Aid	Distribution of Financial Aid
Undergraduate, In-State	\$138,917,800	\$0	%	\$1,359,200
Undergraduate, Out-of-State	\$80,740,200	\$5,766,600	7.1%	\$4,407,400
Graduate, In-State	\$38,164,000	\$0	%	\$909,500
Graduate, Out-of-State	\$31,213,900	\$3,270,100	10.5%	\$2,360,600
First Professional, In-State	\$5,690,100	\$0	%	\$145,700
First Professional, Out-of-State	\$7,122,500	\$415,400	5.8%	\$269,700
Total	\$301,848,500	\$9,452,100	3.1%	\$9,452,100
Total from Finance-T&F worksheet	\$343,996,500	\$9,452,100	2.7%	
In-State Sub-Total	\$182,771,900	\$0	%	\$2,414,400

2015-16 (Planned)				
T&F Used for Financial Aid	Gross Tuition Revenue	Tuition Revenue for Financial Aid (Program 108)	% Revenue for Financial Aid	Distribution of Financial Aid
Undergraduate, In-State	\$144,227,200	\$0	%	\$1,400,000
Undergraduate, Out-of-State	\$84,039,800	\$5,871,000	7.0%	\$4,471,000
Graduate, In-State	\$40,223,300	\$0	%	\$917,800
Graduate, Out-of-State	\$31,828,800	\$3,300,000	10.4%	\$2,382,200
First Professional, In-State	\$5,690,100	\$0	%	\$184,000
First Professional, Out-of-State	\$7,122,500	\$525,000	7.4%	\$341,000
Total	\$313,131,700	\$9,696,000	3.1%	\$9,696,000
Total from Finance-T&F worksheet	\$354,297,000	\$9,696,000	2.7%	
In-State Sub-Total	\$190,140,600	\$0	%	\$2,501,800
Additional In-State	\$7,368,700	\$0	%	\$87,400

2016-17 (Planned)				
T&F Used for Financial Aid	Gross Tuition Revenue	Tuition Revenue for Financial Aid (Program 108)	% Revenue for Financial Aid	Distribution of Financial Aid
Undergraduate, In-State	\$154,838,800	\$0	%	\$1,450,000
Undergraduate, Out-of-State	\$90,405,600	\$6,071,000	6.7%	\$4,621,000
Graduate, In-State	\$42,234,500	\$0	%	\$945,600
Graduate, Out-of-State	\$33,420,300	\$3,400,000	10.2%	\$2,454,400
First Professional, In-State	\$5,690,095	\$0	%	\$184,000
First Professional, Out-of-State	\$7,122,475	\$525,000	7.4%	\$341,000
Total	\$333,711,770	\$9,996,000	3.0%	\$9,996,000
Total from Finance-T&F worksheet	\$375,935,400	\$9,996,000	2.7%	
In-State Sub-Total	\$202,763,395	\$0	%	\$2,579,600
Additional In-State	\$12,622,795	\$0	%	\$77,800
Additional In-State from Financial Plan		\$0	%	

2017-18 (Planned)				
T&F Used for Financial Aid	Gross Tuition Revenue	Tuition Revenue for Financial Aid (Program 108)	% Revenue for Financial Aid	Distribution of Financial Aid
Undergraduate, In-State	\$164,867,200	\$0	%	\$1,497,800
Undergraduate, Out-of-State	\$98,460,200	\$6,271,000	6.4%	\$4,773,200
Graduate, In-State	\$44,346,300	\$0	%	\$973,400
Graduate, Out-of-State	\$35,091,300	\$3,500,000	10.0%	\$2,526,600
First Professional, In-State	\$5,860,768	\$0	%	\$184,000
First Professional, Out-of-State	\$7,336,219	\$525,000	7.2%	\$341,000
Total	\$355,961,987	\$10,296,000	2.9%	\$10,296,000
Total from Finance-T&F worksheet	\$400,296,600	\$10,296,000	2.6%	
In-State Sub-Total	\$215,074,268	\$0	%	\$2,655,200
Additional In-State	\$12,310,873	\$0	%	\$75,600
Additional In-State from Financial Plan		\$0	%	

Six-Year Plans - Part I (2015): FY2014-2015

George Mason University

INTELLECTUAL PROPERTY ASSIGNMENTS AND EXTERNALLY SPONSORED RESEARCH

Background

The intellectual property (IP) worksheet captures report information for the most recently ended fiscal year as required by § 23-4.4 (B) of the Code of Virginia. Assignment of IP interests to persons or nongovernmental entities and the value of funds from persons or nongovernmental entities to support IP research are captured by the worksheet. Information is sought on research that yields IP regardless of the project's intent. Information is sought about IP transferred as a result of either basic or applied research. The worksheet is structured to capture separate aggregate data on entities that have a principal place of business in Virginia and those with a principal place of business outside of Virginia.

Data Collection

Special Note: The information requested below pertains to the institution as well as any affiliated entity.

FY 2014-2015	Principal Place of Business in VA	Principal Place of Business outside VA
Number of assignments of intellectual property interests to persons or nongovernmental entities	2	0
Value of funds from persons or nongovernmental entities to support intellectual property research	\$198,937	\$0
Number of patents (by type) developed in whole or part from external projects funded by persons or nongovernmental entities:		
Patent Type - Design		
Patent Type - Plant		
Patent Type - Utility		
Total	0	0

Definitions

Assignment: A transfer of ownership of Intellectual Property from one entity to another, including exclusive and royalty bearing licenses.

Design Patent: A patent that may be granted to anyone who invents a new, original, and ornamental design for an article of manufacture.

Intellectual Property: Creations of the mind – creative works or ideas embodied in a form that can be shared or can enable others to recreate, emulate, or manufacture them.

Nongovernmental Entities: An entity not associated with any federal, national or local government.

Patent: A property right granted by the Government of the United States of America to an inventor "to exclude others from making, using, offering for sale, or selling the invention throughout the United States or importing the invention into the United States" for a limited time in exchange for public disclosure of the invention when the patent is granted.

Plant Patent: A patent that may be granted to anyone who invents or discovers and asexually reproduces any distinct and new variety of plant.

Sponsored Research: Research that is supported and compensated by a sponsoring agency.

Utility Patent: A patent that may be granted to anyone who invents or discovers any new, useful, and nonobvious process, machine, article of manufacture, or composition of matter, or any new and useful improvement thereof.

Value of Funds: Total value of all monetary and in-kind support provided by an external sponsor of Intellectual Property research.